LA COMER, S.A.B. DE C.V. (BMV: LACOMER) ANNOUNCES TODAY ITS 2ND Q26 RESULTS

Mexico City, July 22, 2026. La Comer, S.A.B. de C.V., hereafter La Comer (BMV: LACOMER), holding company that operates in the retail sector in Mexico through supermarkets offering groceries, perishables and pharmacy; announced today its 2ndQ 2026 results.

Second Quarter 2026 Results

Highlights:

- Increase in total sales of 5.7% and same store sales growth of 2.9%
- Gross margin of 29.4%
- EBITDA margin of 10.3%

	2Q 2026				
	2026	%	2025	%	Var %
Net sales	**12,933**	100.0	**12,233**	100.0	**5.7**
Cost of sales	9,131	70.6	8,718	71.3	4.7
Gross profit	3,802	29.4	3,515	28.7	8.2
Operating expenses	2,870	22.2	2,488	20.3	15.4
Operating profit	**932**	7.2	**1,026**	8.4	**(9.2)**
EBITDA [1]	**1,331**	10.3	**1,434**	11.7	**(7.2)**
Net financial result	(38)	(0.3)	(23)	(0.2)	-
Taxes	223	1.7	200	1.6	**11.1**
Net Income	**671**	5.2	**803**	6.6	**(16.4)**
Same Store Sales (%)	2.9		6.7		
Clients (thousands)	23,895		23,544		1.5
Number of stores	94		89		5.6
Sales area (m^2)	424,037		404,721		4.8

In millions of Mexican pesos,

(1) EBITDA refers to Earnings before Interest, Taxes, Depreciation and Amortization.

Net Sales

Net sales for the quarter amounted $12,933 million pesos, showing an increase of 5.7% compared to the same period in 2025. Same store sales for the quarter grew 2.9%.

The strong results of our "***Temporada Naranja***" (Orange Season) campaign have significantly contributed to the growth during the quarter. This promotional campaign, which is the most important of the year, is based on offering customers promotions on products from various departments and rotating them throughout the promotional season.

We also continue to reinforce our weekly campaign "***Miércoles de Plaza*"**, where we offer a large assortment of high-quality perishable products at preferential prices every Wednesday.

All formats, regions and categories present increases in sales.

By region, stores located in the Mexico City metropolitan area had the strongest sales growth in the quarter, followed by stores in the northern region.

The level of sales of our digital platform "La Comer en tu Casa" continues at important levels, presenting stability compared to previous quarters in its proportion of total sales.

Gross profit

Gross profit went from $3,515 million pesos in the second quarter of 2025 to $3,802 million pesos in the second quarter of 2026, showing an increase of 8.2% compared to the same period of the previous year. Gross margin for the second quarter of 2026 was 29.4% compared to 28.7%, showing an increase of 67 basis points versus the same period of last year.

The improvement that has occurred in the margin is mainly due to a gradual change in the product mix towards products with greater differentiation; in addition, maintaining high levels of efficiency in logistic and inventory management processes.

Operating income and EBITDA

For the second quarter of 2026, there was an operating profit of $932 million pesos, showing a decrease of 9.2% compared to the same period of the previous year and presenting an operating margin of 7.2%, compared to 8.4% in the same period last year.

It is worth mentioning that during the second quarter of 2025, an extraordinary gain was recorded from the sale of a plot of land for approximately $162 million pesos.

Some accounts with relevant increases in expenses were:

- Opening expenses
- Salaries
- Advertising

EBITDA for the second quarter of 2026 was $1,331 million pesos, having a margin of 10.3% in the second quarter of 2026 compared to a margin of 11.7% in the same period of the previous year, influenced by the abovementioned extraordinary profit from the prior year.

Financial income

Within this concept, the company presented a negative result of financing of $38 million pesos, due to $30 million pesos for financial products, interest on leases of $71 million pesos and the difference, due to foreign exchange movements.

Taxes & net profit

During this period, an income tax of $223 million pesos was reported.

Net income for the second quarter of 2026 was $671 million pesos compared to $803 million pesos for the same period of last year.

As of June 2026 Results

Highlights:

- Increase in total sales of 7.0% and increase in same store sales of 4.1%
- Gross margin of 30.0%
- EBITDA margin of 10.9%
-

	As of June 30, 2026				
	2026	%	**2025**	%	Var %
Net sales	**24,940**	100.0	**23,309**	100.0	**7.0**
Cost of sales	17,459	70.0	16,440	70.5	6.2
Gross profit	7,481	30.0	6,869	29.5	8.9
Operating expenses	5,547	22.2	4,857	20.8	14.2
Operating profit	**1,934**	7.8	**2,013**	8.6	**(3.9)**
EBITDA [1]	**2,719**	10.9	**2,821**	12.1	**(3.6)**
Net financial result	(47)	(0.2)	(20)	(0.1)	-
Taxes	473	1.9	455	2.0	3.9
Net Income	**1,413**	5.7	**1,538**	6.6	**(8.1)**
Same Store Sales (%)	4.1		5.1		
Clients (thousands)	46,330		45,590		1.6
Inventory days ratio	77		75		3.1
Supplier days ratio	73		73		(0.3)
Number of stores	94		89		5.6
Sales area (m^2)	424,037		404,721		4.8

In millions of Mexican pesos,
(1)EBITDA refers to Earnings before Interest, Taxes, Depreciation and Amortization..

Net sales

In cumulative terms, for the first six months of the year, total sales amounted $24,940 million pesos, presenting an increase of 7.0% compared to the same period of the previous year. Same store sales for the first half of the year increased 4.1%.

All our formats presented increases in same store sales for the first six months of the year.

All regions had same-store sales growth. The Mexico City metropolitan area and northern regions continued to have favorable sales increases.

By product category, we can highlight that for the first six months of the year, there were increases in the perishable category.

Gross profit

Gross profit presented a margin of 30.0% as a percentage of sales against a margin of 29.5% in the same period of the previous year. Gross profit was $7,481 million pesos, having an increase of 8.9% compared to the same period of 2025.

A change toward a higher margin mix of products remains and distribution and logistics efficiencies continue.

Operating income and EBITDA

The operating profit for the first six months of the year presented a decrease of 3.9% against the same period of the previous year, presenting a margin of 7.8%. During this period, expenses increased for salaries and benefits, opening expenses and expenses in advertising.

In cumulative terms, for the first six months of 2026, the EBITDA margin was 10.9%, generating a cash flow of $2,719 million pesos and decreasing 3.6% against the EBITDA of the same period of the previous year.

Financial income

Within this concept, the company presented an expense in the integral result of net financing of $47 million pesos, due to $81 million pesos for financial products, interest on leases of $ 138 million pesos and the difference, due to foreign exchange movements.

Taxes & net profit

During this period, an amount of $473 million pesos of taxes was reported.

For all the above, the net profit for the first six months of the year was $1,413 million pesos compared to $1,538 million pesos for the same period of the previous year.

Working capital

The company presented at the end of this period a cash balance of $1,666 million pesos, having a decrease of $1,297 million pesos against the cash balance as of December 2025 used primarily for investment in the opening of new stores. The level of inventories was $7,365 million pesos and that of suppliers was $7,004 million pesos. The inventory turnover as of June 2026 was 77 days and that of suppliers was 73 days, presenting a difference of 4 days.

Investment projects

We are pleased to announce that on June of this year, we opened a store under the Sumesa format—with an investment of $80 million pesos—marking the relaunch of the Sumesa format and brand identity as part of the company's growth strategy to strengthen its presence in the urban proximity segment.

Installed capacity 2Q2026

The company, as for the second quarter 2026, has 94 units that operate in five different formats: City Market, Fresko, La Comer, Sumesa and City Market Café.

The installed capacity was as follows:

	Stores	Sq.mts.
La Comer	39	266,344
Sumesa	14	10,726
City Market	17	58,941
Fresko	23	87,629
City Market Café	1	397
	94	424,037

Sustainability and social responsibility

The company continues to support the *Pro-Bosque de Chapultepec*, *Un Kilo de Ayuda* foundations; and the Mexican Foundation for Rural Development.

Research and analyst coverage

In compliance with Mexican Stock Exchange internal regulation, article 4.033.01 - VIII (maintenance requirements), La Comer informs that the following institutions provide coverage to Equity securities of La Comer:

- Actinver (Antonio Hernandez)
- Banorte (Carlos Hernández)
- BBVA (Miguel Ulloa)
- Citigroup (Renata Cabral)
- GBM (Emiliano Hernández Marvan)
- Itaú BBA (Alejandro Fuchs)
- Jeffries (Pedro Baptista)
- J.P. Morgan (Froylan Méndez)
- Punto Casa de Bolsa (Cristina Morales)
- Scotiabank Inverlat (Hector Maya)

Sincerely,

Rogelio Garza Garza
Chief Financial Officer

Investor Relations:
Rogelio Garza Garza
La Comer
+52 (55) 52709038
rgarza@lacomer.com.mx

Media:
Horacio Loyo
Dextera Comunicación
+52(55)52820826 Ext.228
horacio.loyo@dextera.com.mx

LA COMER, S.A.B. DE C.V.

QUARTER INCOME STATEMENT

(In thousands Mexican pesos as of June 30, 2026)

	2Q2026	%	2Q2025	%	Var.
Net sales	**12,933,075**	**100.0%**	**12,232,581**	**100.0%**	**5.7%**
Cost of sales	9,130,685	70.6%	8,718,076	71.3%	4.7%
Gross profit	**3,802,390**	**29.4%**	**3,514,505**	**28.7%**	**8.2%**
Selling expenses	2,481,763	19.2%	2,300,750	18.8%	7.9%
Administrative expenses	411,626	3.2%	382,297	3.1%	7.7%
Other income	26,606	0.2%	197,709	1.6%	-86.5%
Other expenses	3,370	0.0%	2,818	0.0%	19.6%
Operating profit	**932,237**	**7.2%**	**1,026,349**	**8.4%**	**-9.2%**
Financial income	37,548	0.3%	67,254	**0.5%**	**-44.2%**
Financial expenses	76,030	0.6%	90,192	0.7%	-15.7%
Earnings before tax & profit sharing	**893,755**	**6.9%**	**1,003,411**	**8.2%**	**-10.9%**
Income tax	222,621	1.7%	200,410	1.6%	11.1%
Net income	**671,134**	**5.2%**	**803,001**	**6.6%**	**-16.4%**
Depreciation & amortization	399,125	3.1%	407,836	3.3%	-2.1%
EBITDA	**1,331,362**	**10.3%**	**1,434,185**	**11.7%**	**-7.2%**

LA COMER, S.A.B. DE C.V.

INCOME STATEMENT

(In thousands Mexican pesos as of June 30, 2026)

	2026	%	2025	%	Var.
Net Sales	**24,939,598**	**100.0%**	**23,309,074**	**100.0%**	**7.0%**
Cost of sales	17,458,833	70.0%	16,440,045	70.5%	6.2%
Gross profit	**7,480,765**	**30.0%**	**6,869,029**	**29.5%**	**8.9%**
Operating expenses	4,825,960	19.4%	4,347,318	18.7%	11.0%
Administrative expenses	763,710	3.1%	707,860	3.0%	7.9%
Other income	48,840	0.2%	203,556	0.9%	-76.0%
Other expenses	6,342	0.0%	4,898	0.0%	29.5%
Operating profit	**1,933,593**	**7.8%**	**2,012,509**	**8.6%**	**-3.9%**
Financial income	102,253	0.4%	139,260	0.6%	-26.6%
Financial expenses	149,345	0.6%	158,785	0.7%	-5.9%
Earnings before tax & profit sharing	**1,886,501**	**7.6%**	**1,992,984**	**8.6%**	**-5.3%**
Income tax	473,166	1.9%	455,355	2.0%	3.9%
Net income	**1,413,335**	**5.7%**	**1,537,629**	**6.6%**	-8.1%
Depreciation & amortization	785,537	3.1%	808,197	**3.5%**	-2.8%
EBITDA	**2,719,130**	**10.9%**	**2,820,706**	**12.1%**	-3.6%

LA COMER, S.A.B. DE C.V.

BALANCE SHEET

(In thousands Mexican pesos as of June 30, 2026)

	2026	2025
Current Assets		
Cash and Temporary investments	1,665,661	2,962,830
Clients (net account receivables)	1,775,934	1,238,408
Recoverable taxes	3,297	2,826
Inventories	7,365,271	5,943,118
Current assets other than non-current assets	10,810,163	10,147,182
Total Current Assets	**10,810,163**	**10,147,182**
Property, plant and equipment (Net)	26,492,809	24,884,444
Property and leasehold improvements	613,777	614,804
Assets by right of use	2,196,293	2,118,838
Intangible assets other than goodwill	6,277,998	6,277,998
Deferred tax assets	100,155	91,141
Other non-current non-financial assets	50,584	54,083
Total noncurrent assets	**35,731,616**	**34,041,308**
Total Assets	**46,541,779**	**44,188,490**
Trade payables	8,584,529	7,233,817
Taxes payable	183,129	399,417
Short-term lease liabilities	105,627	98,333
Total current provisions	749,919	675,140
Current Liabilities	**9,623,204**	**8,406,707**
Long-term lease liabilities	2,443,680	2,343,522
Provisions for employee long term benefits	356,552	343,110
Deferred tax liabilities	234,279	151,892
Total long-term liabilities	**3,034,511**	**2,838,524**
Total Liabilities	**12,657,715**	**11,245,231**
Capital Stock	1,966,662	1,966,662
Share issuance	360,245	349,266
Total Earned Capital	29,937,354	28,937,983
Other comprehensive income	1,619,803	1,689,348
Total controlling interest	33,884,064	32,943,259
Stock Holders' Equity	**33,884,064**	**32,943,259**
Total liabilities and stockholders' equity	**46,541,779**	**44,188,490**

LA COMER, S.A.B. DE C.V.
CASH FLOW STATEMENT
(In thousands Mexican pesos as of June 30, 2026)

Operation Activities	2026	2025
Earnings (Loss) net	**1,413,335**	**1,537,629**
Adjustments to reconcile earnings	**2026**	**2025**
Taxes payable	473,167	455,355
Financial income & expense	57,356	6,996
Depreciation and amortization expenses	785,537	808,197
Provisions	35,051	31,228
Income from disposal of current assets	502	(162,432)
Decrease (increase) in inventories	(1,422,153)	(952,186)
Decrease of clients	13,610	13,850
Increases in other receivables arising from operating activities	(548,830)	(200,925)
Increase (decrease) on suppliers	1,179,503	709,663
Increase (decrease) in other accounts payable	204,434	318,466
Total adjustments to reconcile profit	**778,177**	**1,028,212**
Net cash flows used in operations	**2,191,512**	**2,565,841**
Taxes on profits (paid)	618,962	245,789
Resources provided by operation activities	**1,572,550**	**2,320,052**
Cash Flows from Investment Activities	**2026**	**2025**
Amounts from the sale of property, plant and equipment	842	224,798
Purchases of property, plant and equipment	2,276,911	1,920,463
Long-term purchases of other equipment	(722)	3,998
Interests income	90,026	121,659
Net cash flow from investment activities	**(2,185,321)**	**(1,578,004)**
Cash flows from (used) in financing activities	**2026**	**2025**
Payments to acquire or redeem shares of the entity	175,264	113,710
Payments of lease liabilities	64,485	58,771
Dividends paid	297,267	294,495
Interest paid	147,382	128,655
Net cash flows from (used) in financing activities	(684,398)	(595,631)
Net increase (decrease) in cash and cash equivalents	**(1,297,169)**	**146,417**
Effects of changes in the exchange rate on cash and cash equ	**2026**	**2025**
Net increase (decrease) in cash and other cash equivalents	**(1,297,169)**	**146,417**
Cash and temporary investments at beginning of year	2,962,830	2,925,357
Cash and temporary investments at the end of year	**1,665,661**	**3,071,774**