



LA COMER, S.A.B. DE C.V. (BMV: LACOMER) ANNOUNCES TODAY ITS 3RDQ26 RESULTS

Mexico City, October 20, 2026. La Comer, S.A.B. de C.V., hereafter La Comer (BMV: LACOMER), holding company that operates in the retail sector in Mexico through supermarkets offering groceries, perishables and pharmacy; announced today its 3rdQ 2026 results.

Third Quarter 2026 Results

Highlights:

- ✓ Increase in total sales of 4.6% and same store sales growth of 1.0%
- ✓ Gross margin of 29.8%
- ✓ EBITDA margin of 9.2%

3rd Quarter					
	2026	%	2025	%	Var %
Net sales	12,361	100.0	11,813	100.0	4.6
Cost of sales	8,678	70.2	8,307	70.3	4.5
Gross profit	3,683	29.8	3,506	29.7	5.0
Operating expenses	2,960	23.9	2,668	22.6	11.0
Operating profit	723	5.9	839	7.1	(13.8)
EBITDA ¹	1,132	9.2	1,251	10.6	(9.5)
Net financial result	(49)	(0.4)	(22)	(0.2)	-
Taxes	167	1.3	176	1.5	(5.2)
Net Income	508	4.1	641	5.4	(20.8)
Same Store Sales (%)	1.0		6.2		
Clients (thousands)	23,498		23,046		2.0
Number of stores	96		90		6.7
Sales area (m ²)	440,732		405,118		8.8

In millions of Mexican pesos,

(1) EBITDA refers to Earnings before Interest, Taxes, Depreciation and Amortization.

Net Sales

Net sales for the quarter amounted \$12,361 million pesos, showing an increase of 4.6% compared to the same period in 2025. Same store sales for the quarter grew 1.0%, exceeding the result reported by ANTAD.

During the quarter, our **"Temporada Naranja"** (Orange Season) promotional campaign continued to deliver excellent results. This initiative offers our customers attractive promotions on products across various departments, with the selection being updated gradually throughout the season to maintain their interest and provide them with purchasing opportunities.

We also continued to promote our weekly **"Miércoles de Plaza"** campaign, through which we offer a wide variety of high-quality perishable products at preferential prices every Wednesday.

By product category, perishables stood out for registering the largest sales increases during the quarter, reaffirming our differentiation in this category and our customers' preference. Meanwhile, groceries also performed well, driven by the promotional campaign.

By store format, **City Market** registered the highest same-store sales growth, while the other store formats maintained positive variations, reflecting favorable performance. By region, stores located in the Mexico City metropolitan area showed the largest sales increases in the quarter, followed by the northern region of Mexico.

Our e-commerce platform, **"La Comer en tu Casa,"** continued to show positive growth, increasing its percentage share of total company sales, consolidating its contribution to business growth and strengthening our omnichannel strategy.

Gross profit

Gross profit went from \$3,506 million pesos in the third quarter of 2025 to \$3,683 million pesos in the third quarter of 2026, showing an increase of 5.0% compared to the same period of the previous year. Gross margin for the third quarter of 2026 was 29.8% compared to 29.7%, showing an increase of 12 basis points to the same period of last year.

The improvement in margin is mainly explained by a gradual evolution in the product mix towards those with greater differentiation, as well as by the continuation of high levels of efficiency in inventory management.

Operating income and EBITDA

For the third quarter of 2026, there was an operating profit of \$723 million pesos and presenting an operating margin of 5.9%.

Some accounts with relevant increases in expenses were:

- Salaries
- Advertising Expenses
- Pre-operating expenses

These increases are partly a result of the opening of new stores.

EBITDA for the third quarter of 2026 was \$1,132 million pesos presenting a margin of 9.2% in the third quarter of 2026.

Financing results

Within this concept, the company presented an expense in the result of financing of \$49 million pesos, due to \$13 million pesos for financial products, interest on leases of \$72 million pesos and the difference, due to foreign exchange movements.

Taxes & net profit

During this period, an income tax of \$167 million pesos was reported.

Net income for the third quarter of 2026 was \$508 million pesos compared to \$641 million pesos for the same year period of last year.

As of September 2026 Results

Highlights:

- ✓ Increase in total sales of 6.2% and increase in same store sales of 3.0%
- ✓ Gross margin of 29.9%
- ✓ EBITDA margin of 10.3%

As of September 30					
	2026	%	2025	%	Var %
Net sales	37,300	100.0	35,122	100.0	6.2
Cost of sales	26,137	70.1	24,747	70.5	5.6
Gross profit	11,164	29.9	10,376	29.5	7.6
Operating expenses	8,507	22.8	7,524	21.4	13.1
Operating profit	2,657	7.1	2,851	8.1	(6.8)
EBITDA ¹	3,851	10.3	4,071	11.6	(5.4)
Net financial result	(96)	(0.3)	(42)	(0.1)	-
Taxes	640	1.7	631	1.8	1.4
Net Income	1,921	5.1	2,179	6.2	(11.8)
Same Store Sales (%)	3.0		5.5		
Clients (thousands)	69,828		68,636		1.7
Inventory days ratio	69		66		4.6
Supplier days ratio	56		55		1.7
Number of stores	96		90		6.7
Sales area (m ²)	440,732		405,118		8.8

In millions of Mexican pesos,

(1)EBITDA refers to Earnings before Interest, Taxes, Depreciation and Amortization..

Net sales

In cumulative terms, for the nine months of the year, total sales amounted \$37,300 million pesos, presenting an increase of 6.2% compared to the same period of the previous year. Same store sales for the period increased 3.0%.

All our store formats registered sales increases during the period. Year-to-date, all four store formats have maintained positive same-store sales performance, with the **City Market** format showing the strongest growth.

By region, the Mexico City metropolitan area and the northern region of the country stood out for their favorable sales increases.

By product category, sales of perishables saw significant increases during the first nine months of the year. This is a strategic category in which we focus special attention and effort to differentiate ourselves by offering our customers high-quality products.

Gross profit

Gross profit presented a margin of 29.9% as a percentage of sales against a margin of 29.5% in the same period of the previous year. Gross profit was \$11,164 million pesos, having an increase of 7.6% compared to the same period of 2025.

The mix of products with higher margins has continued and there continues to be efficiencies in inventory management.

Operating income and EBITDA

The operating profit for the nine months of the year presented a decrease of 6.8% against the same period of the previous year, presenting a margin of 7.1%. During this period, expenses increased for salaries and benefits, advertising expenses, and pre-operating expenses.

In cumulative terms, for the nine months of 2026, the EBITDA margin was 10.3%, generating a cash flow of \$3,851 million pesos and decreasing 5.4% against the EBITDA of the same period of the previous year.

Financing results

Within this concept, the company presented an expense in the integral result of net financing of \$96 million pesos, due to \$94 million pesos for financial products, interest on leases of \$210 million pesos and the difference, due to foreign exchange movements.

Taxes & net profit

During this period, an amount of \$640 million pesos of taxes was reported.

For all the above, the net profit for the nine months of the year was \$1,921 million pesos compared to \$2,179 million pesos for the same period of the previous year.

Working capital

The company presented at the end of this period a cash balance of \$976 million pesos, showing a decrease of \$1,987 million pesos against the cash balance as of December 2025, used primarily for investment in opening new stores. The level of inventories was \$ 6,699 million pesos and that of suppliers was \$5,422 million pesos. The inventory turnover as of September 2026 was 69 days and that of suppliers was 56 days, presenting a difference of 13 day. During this period, the inventory of imported products, increased for the international fairs that we offer, as well as products for the festive seasons.

Installed capacity 3Q2026

The company, as for the third quarter 2026, has 96 stores that operate in four different formats: City Market, Fresko, La Comer and Sumesa.

The installed capacity was as follows:

	Stores	Sq.mts.
La Comer	40	272,839
Sumesa	14	10,726
City Market	17	58,941
Fresko	24	97,829
City Market Café	1	397
	96	440,732

Investment Projects

During this quarter, two stores were opened:

- A **“La Comer”** format store in Cuernavaca, Morelos.
- A **“Fresko”** format store in Monterrey, Nuevo León.

Sustainability and social responsibility

As of the date of this report, we began the “Tienda Rosa” campaign in October to support women with breast cancer. The company continues to support the *Pro-Bosque de Chapultepec* and *Un Kilo de Ayuda* foundations.

Research and analyst coverage

In compliance with Mexican Stock Exchange internal regulation, article 4.033.01 - VIII (maintenance requirements), La Comer informs that the following institutions provide coverage to Equity securities of the company:

- Actinver (Antonio Hernandez)
- Banorte (Carlos Hernández)
- BBVA (Miguel Ulloa)
- Citigroup (Renata Cabral)
- GBM (Emiliano Hernández Marvan)
- Itaú BBA (Alejandro Fuchs)
- Jefferies (Pedro Baptista)
- J.P. Morgan (Froylan Méndez)
- Punto Casa de Bolsa (Cristina Morales)
- Santander (Ulises Argote)
- Scotiabank Inverlat (Hector Maya)

Sincerely,

Rogelio Garza Garza
Chief Financial Officer

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LA COMER, S.A.B. DE C.V.
QUARTER INCOME STATEMENT
(In thousands Mexican pesos as of September 30, 2026)

	3Q2026	%	3Q2025	%	Var.
Net sales	12,360,826	100.0%	11,813,176	100.0%	4.6%
Cost of sales	8,677,812	70.2%	8,306,678	70.3%	4.5%
Gross profit	3,683,014	29.8%	3,506,498	29.7%	5.0%
Selling expenses	2,571,895	20.8%	2,317,532	19.6%	11.0%
Administrative expenses	419,596	3.4%	382,710	3.2%	9.6%
Other income	32,450	0.3%	31,716	0.3%	2.3%
Other expenses	793	0.0%	(1,010)	0.0%	-178.5%
Operating profit	723,180	5.9%	838,982	7.1%	-13.8%
Financial income	35,816	0.3%	54,732	0.5%	-34.6%
Financial expenses	84,528	0.7%	76,734	0.6%	10.2%
Earnings before tax & profit sharing	674,468	5.5%	816,980	6.9%	-17.4%
Income tax	166,859	1.3%	176,103	1.5%	-5.2%
Net income	507,609	4.1%	640,877	5.4%	-20.8%
Depreciation & amortization	408,658	3.3%	411,717	3.5%	-0.7%
EBITDA	1,131,838	9.2%	1,250,699	10.6%	-9.5%

LA COMER, S.A.B. DE C.V. INCOME STATEMENT

(In thousands Mexican pesos as of September 30, 2026)

	2026	%	2025	%	Var.
Net Sales	37,300,424	100.0%	35,122,250	100.0%	6.2%
Cost of sales	26,136,645	70.1%	24,746,723	70.5%	5.6%
Gross profit	11,163,779	29.9%	10,375,527	29.5%	7.6%
Operating expenses	7,397,854	19.8%	6,664,849	19.0%	11.0%
Administrative expenses	1,183,306	3.2%	1,090,570	3.1%	8.5%
Other income	81,289	0.2%	235,272	0.7%	-65.4%
Other expenses	7,135	0.0%	3,888	0.0%	83.5%
Operating profit	2,656,773	7.1%	2,851,492	8.1%	-6.8%
Financial income	138,069	0.4%	193,992	0.6%	-28.8%
Financial expenses	233,872	0.6%	235,519	0.7%	-0.7%
Earnings before tax & profit sharing	2,560,970	6.9%	2,809,965	8.0%	-8.9%
Income tax	640,026	1.7%	631,458	1.8%	1.4%
Net income	1,920,944	5.1%	2,178,507	6.2%	-11.8%
Depreciation & amortization	1,194,195	3.2%	1,219,914	3.5%	-2.1%
EBITDA	3,850,968	10.3%	4,071,406	11.6%	-5.4%

LA COMER, S.A.B. DE C.V.

BALANCE SHEET

(In thousands Mexican pesos as of September 30, 2026)

	2026	2025
Current Assets		
Cash and Temporary investments	976,144	2,962,830
Clients (net account receivables)	1,654,934	1,238,408
Recoverable taxes	4,713	2,826
Inventories	6,698,846	5,943,118
Current assets other than non-current assets	9,334,637	10,147,182
Total Current Assets	9,334,637	10,147,182
Property, plant and equipment (Net)	26,911,742	24,884,444
Property and leasehold improvements	613,264	614,804
Assets by right of use	2,182,394	2,118,838
Intangible assets other than goodwill	6,277,998	6,277,998
Deferred tax assets	104,353	91,141
Other non-current non-financial assets	72,750	54,083
Total noncurrent assets	36,162,501	34,041,308
Total Assets	45,497,138	44,188,490
Trade payables	6,927,823	7,233,817
Taxes payable	181,610	399,417
Short-term lease liabilities	113,366	98,333
Total current provisions	899,747	675,140
Current Liabilities	8,122,546	8,406,707
Long-term lease liabilities	2,442,245	2,343,522
Provisions for employee long term benefits	366,067	343,110
Deferred tax liabilities	236,440	151,892
Total long-term liabilities	3,044,752	2,838,524
Total Liabilities	11,167,298	11,245,231
Capital Stock	1,966,662	1,966,662
Share issuance	360,245	349,266
Total Earned Capital	30,444,963	28,937,983
Other comprehensive income	1,557,970	1,689,348
Total controlling interest	34,329,840	32,943,259
Stock Holders' Equity	34,329,840	32,943,259
Total liabilities and stockholders' equity	45,497,138	44,188,490

LA COMER, S.A.B. DE C.V.
CASH FLOW STATEMENT

(In thousands Mexican pesos as of September 30, 2026)

Operation Activities	2026	2025
Earnings (Loss) net	1,920,944	2,178,507
Adjustments to reconcile earnings	2026	2025
Taxes payable	640,026	631,458
Financial income & expense	115,628	30,066
Depreciation and amortization expenses	1,194,195	1,219,914
Provisions	52,577	46,843
Income from disposal of current assets	837	(162,097)
Decrease (increase) in inventories	(755,729)	(341,988)
Decrease of clients	27,103	22,234
Increases in other receivables arising from operating activities	(441,439)	(116,217)
Increase (decrease) on suppliers	(402,855)	(714,680)
Increase (decrease) in other accounts payable	302,485	374,099
Total adjustments to reconcile profit	732,828	989,632
Net cash flows used in operations	2,653,772	3,168,139
Taxes on profits (paid)	826,110	379,498
Resources provided by operation activities	1,827,662	2,788,641
Cash Flows from Investment Activities	2026	2025
Amounts from the sale of property, plant and equipment	2,162	224,933
Purchases of property, plant and equipment	3,049,266	2,832,662
Long-term purchases of other equipment	22,744	7,080
Interests income	125,115	171,006
Net cash flow from investment activities	(2,944,733)	(2,443,803)
Cash flows from (used) in financing activities	2026	2025
Payments to acquire or redeem shares of the entity	237,096	76,242
Payments of lease liabilities	94,509	82,554
Dividends paid	297,267	294,495
Interest paid	240,743	201,072
Net cash flows from (used) in financing activities	(869,615)	(654,363)
Net increase (decrease) in cash and cash equivalents	(1,986,686)	(309,525)
Effects of changes in the exchange rate on cash and cash eq	2026	2025
Net increase (decrease) in cash and other cash equivalents	(1,986,686)	(309,525)
Cash and temporary investments at beginning of year	2,962,830	2,925,357
Cash and temporary investments at the end of year	976,144	2,615,832